

Merriam Investment Research

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Custom Research Services

Merriam Investment Research offers integrated and project specific analysis solutions to:

- **Analysts**
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- **Academic Research**

Consulting & Forensic Support Services

Merriam Investment Research provides due-diligence, investigative and litigation support services to:

Forensic Accountants: Technical and/or loss quantification analysis related to GAAP and non-GAAP discrepancies; regression or sensitivity analysis; detailed summary of analysis with graphics and schedules

Attorneys:

- Assist with Examination for Discovery related to class action shareholder / partner disputes; preparation of reports, exhibits and document collection.
- Estates and Trusts: Assist Fiduciary with income tax preparation (Schedule B, Form 1041, and Form 706). Specialists in cost basis analysis, asset allocation planning and income distribution strategies for decedent estates (pass-through entities) and survivor trusts.

Private Equity / VC: Business valuation, asset-based valuation, guideline public method, transaction method and/or direct market method including premium and discount analysis

For more information contact Jason Merriam at jmerriam@merriamreport.com Please provide a brief description of project objective, estimate of timeline/deadline and detailed contact information. All inquiries are confidential.